

MARKET ROUNDUP

19 May, 2025



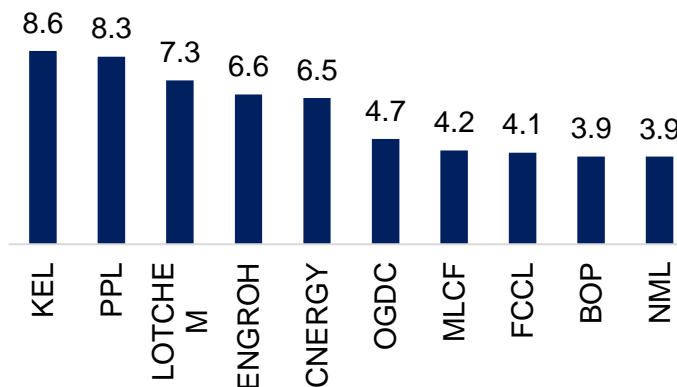
KSE-100 closes at 119,690 up 40 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
119,690 0.03%	74,188 -0.03%	36,565 -0.10%	180,577 0.04%

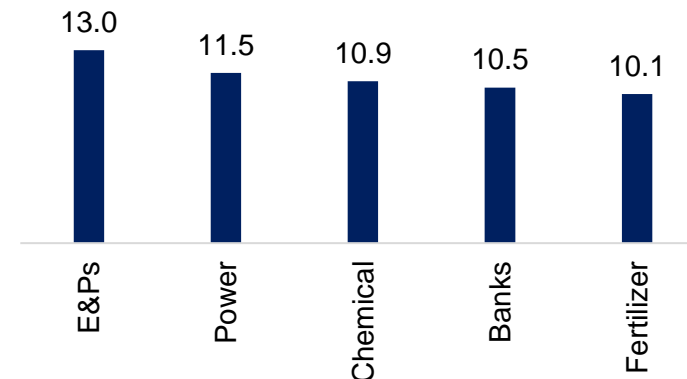
- The equity market opened on a strong footing but experienced volatility throughout the trading session. The KSE-100 Index exhibited notable intraday swings, touching a low of 119,251 and climbing to a high of 120,286, before settling at 119,690—registering a gain of 40 points. Despite the index's strong performance, overall trading activity remained subdued, with 117.5 million shares changing hands and a total traded value of PKR 13.7 billion.
- Major contributors to the index's upward movement included ENGROH (3.9%, 224 points), PPL (2%, 75 points), PSO (1.3%, 38 points), RMPL (10%, 29 points), and PKGS (4.9%, 28 points). In terms of trading volume, KEL and PPL led with 8.6 million and 8.3 million shares traded, respectively.
- Buying interest was evident in the Oil Marketing Companies (OMCs) and Exploration & Production (E&P) sectors, while the Fertilizer and Banking sectors displayed a mixed trend.
- As the market hovers near its all-time high, some resistance is anticipated. However, after periods of consolidation, the index appears well-positioned to sustain its upward trajectory. Looking ahead, the bullish momentum is expected to continue, albeit with ongoing volatility. Investors are advised to focus on fundamentally strong and resilient sectors such as E&Ps, OMCs, Fertilizers, and Banks, which offer compelling dividend yields and solid growth potential.

Sales Desk
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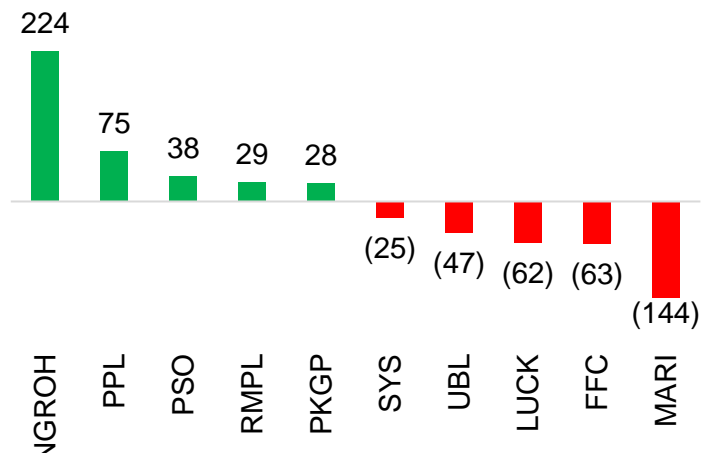
Most Active Stocks (Vol. mn shares)



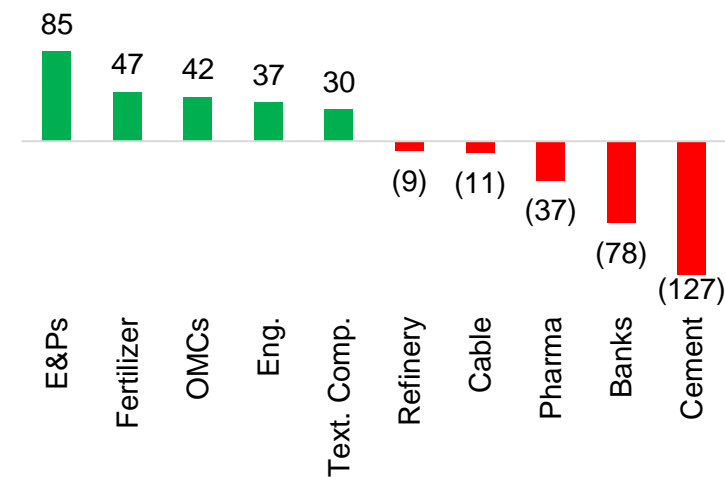
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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